

James Owens

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EDUCATION

Western University, London, Ontario

Expected April 2027

Bachelor of Management and Organizational Studies (BMOS), Honours Specialization in Accounting

- Cumulative average: 81.7% (86.8% in third year) | Dean's Honour List (2024-25, 2025-26) | Pursuing the CPA designation
- Selected grades: Advanced Finance (100%), Finance (86%), Intermediate Accounting II (86%), Intermediate Accounting I (85%), Management Accounting (80%)
- Fourth-year coursework (2026-27): Auditing, Advanced Audit, Taxation, Advanced Taxation, Advanced Accounting, Accounting Information Systems, and Management Control Systems. All CPA PEP academic prerequisites complete on graduation.

WORK EXPERIENCE

Jarvis Consulting Group, Toronto, Ontario

May-Aug 2025; May 2026-Present

Client Engagement Intern

- Earned a return offer after the 2025 summer term and came back for a second summer.
- Work with 6+ account executives on their client accounts, including relationships with senior technology leaders.
- Help run the firm's Iteration Lab podcast: write interview questions, edit short-form clips, and keep recordings on schedule.
- Built an Excel relationship-mapping tool covering 500+ client contacts, plus Power Automate workflows to keep CRM data organized.
- Replaced a manual expense submission process between the CEO and finance with an automated workflow.
- Sourced senior decision-makers for the Calgary expansion and helped generate meetings with four CIOs.

Stirlingshire Investments, Remote / New York, NY

Dec 2024-Present

Marketing & Project Management Intern

- Act as the main marketing contact for 40+ financial advisors, handling website, content, and onboarding requests.
- Coordinate 10+ social posts and three articles each week, and lead an ongoing refresh of the firm's social media.
- Sourced and scheduled 12 CEO podcast appearances and coordinated 50+ leadership meetings at Web Summit Qatar.
- Sit in on senior leadership meetings covering firm strategy, compliance, and operations.

Muskoka Cruises, Bracebridge, Ontario

May-Aug 2024

Marketing Intern

- Created and launched a Mother's Day promotion that sold out and generated over \$3,000 in revenue.
- Built a healthcare giveaway partnership that reached 4,000+ people and increased website traffic by 18%.

Little Kickers (Seasonal), Etobicoke, Ontario

Feb 2022-Aug 2024

Lead Soccer Coach

- Oversaw operations at two venues and mentored assistant coaches into leadership roles, helping maintain one of the highest retention rates among Etobicoke venues.

LEADERSHIP & FINANCE EXPERIENCE

Western for the Elderly, Western University

Oct 2024-May 2026

Vice President of Finance (Sep 2025-May 2026) | Director of Finance (Oct 2024-Apr 2025)

- Elected VP Finance after serving as Director of Finance; led budgeting, reimbursements, and expense approvals for a 20+ member executive team.
- Processed 100+ reimbursements per term, managed roughly \$3,400 in club funds, and reported budget variances to the executive team.
- Rebuilt the club's budget tracker and supported 20+ events generating over \$2,160; closed the year with a surplus used to donate a \$1,000+ karaoke machine to a local long-term care home.

SKILLS

Accounting & Finance: Financial accounting, management accounting, financial analysis, budgeting, and variance reporting

Technology: Microsoft Excel (pivot tables, INDEX/MATCH, Power Query, macros), Power Automate, AI tools for analysis and automation, CRM platforms, PowerPoint, Word, Shopify, Python, HTML

Professional: Client relationship management, project coordination, process improvement, communication, and public speaking